

Services that we provide:

- ✓ Accounting & Income Tax
- ✓ GST & BAS services
- ✓ Tailored set-up & support of MYOB, Cashman, Phoenix & Quicken Products
- ✓ Banklink services for non computerised clients
- ✓ Personalised service with quarterly reviews
- ✓ We advise on, set-up and support all business structures including sole traders, partnerships, superannuation funds, companies and trusts
- ✓ Financial Planning
- ✓ Self Managed Superannuation Funds
- ✓ Payroll services
- ✓ Advanced Taxation Planning
- ✓ Succession & Estate Planning
- ✓ Salary Packaging for tax minimisation
- ✓ Business Valuations for purchaser or vendor
- ✓ Information Technology support for both hardware and software
- ✓ Assistance in obtaining government & private sector funding including training programmes
- ✓ Justice of the Peace for certifying original documents
- ✓ Ongoing training & support for all your business needs

www.broadleys.com.au

Office Locations & Contact Details:

Orange

Broadleys Financial Services
Contact: Simon Broadley or Michael Haydon
90 Kite Street (PO Box 2527)
ORANGE NSW 2800
Ph: 02 6362 2870
Fax: 02 6361 1200
orange@broadleys.com.au



Condobolin

Broadleys Financial Services
Contact : Tony Broadley
2 Melrose Street (PO Box 73)
CONDOBOLIN NSW 2877
Ph: 02 6895 2544
Fax: 02 6361 1200
condo@broadleys.com.au



www.broadleys.com.au

BROADLEYS FINANCIAL SERVICES

Client Services Guide



**Chartered
Accountants**

Our Business:

Broadleys Financial Services is a firm of Chartered Accountants who have been providing business services for over 40 years. We have offices in both Orange and Condobolin.

We specialise in providing quality services to business. Our clients are located throughout Australia, across a wide variety of industries including primary production. We measure our success on positive comments from both existing and new clients when they rate our services in comparison to our competitors. We have an extraordinarily high retention rate of business to whom we provide services.

At Broadleys Financial Services we understand the dynamics of business growth, not just the numbers. We adopt a 'hands on' approach, by meeting with our clients at least once every three months so we really get to understand our clients and support their business needs.

Our focus is on providing personalised accounting and financial services of the highest professional quality to all our clients. We provide them with timely and accurate information to assist them in their decision making processes.

Our Team:



Orange Staff: Michael Haydon, Alison Christodoulos, Lisa & Simon Broadley

Our professional staff are all qualified, expertly trained and continually develop their skills to provide our clients with up to date solutions in all areas of business and taxation.



Condobolin Staff: Tanya Johnson, Jill & Tony Broadley

Why Choose Us?

At Broadleys Financial Services we aim to provide personalised accounting, taxation and financial advice that leads to real results and we focus on how we can help you.

We achieve our aim by providing our clients with pro-active and independent advice in relation to their business, taxation and financial affairs as well as keeping them informed on tax matters and other issues specifically related to their needs.

We are continually working with our clients throughout the year, responding to their needs immediately. We set-up, train and regularly review our clients financial data. This enables us to utilise this information to focus on more complex business and taxation issues that add real value.

We value honesty, integrity, dedication and persistence and strive to give the kind of advice we believe separates our firm from our competitors.

We create value by assisting our clients:

- ✓ To create individual wealth
- ✓ To build business and improve business performance
- ✓ To stay informed and up to date
- ✓ To concentrate on their core business
- ✓ By providing access to our network of technical specialists